

College of Engineering Retro 90 Information Sheet 90 Day Retro Action Workflow

<u>Instructions:</u> Departments/Units should complete this 90 Day Retro Information Sheet and attach all supporting documentation including all salary distribution change forms (SDC) and submit documents in <u>ONE</u> PDF file to Patrick Hayes, Director of Research Administration, in the College of Engineering Research Office (phayes@ncsu.edu). All SDC forms must be accurately completed based on the employee's current distribution setup. Make sure to include multiple SDC forms if there are multiple effective dates that occur in distribution setup.

Preparer's Name: Shannon Williams

Dept. OUC: 140101 **Phone:** 515-8521

Required Information

List of Payroll IDs impacted: 20221R01 through 2022	1R1	1	
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Employee Name: Minnie Wonderland

Employee ID: 000123456

Redistribution Number(s): for monthly actions, redistributions will be provided by the COE HR office once

entered

Ledger-5 Project(s) impacted: 511112

Dean's Signature: SIGNATURE REQUIRED

*Will this redistribution be listed as a reconciling item on a Closeout? Yes

NOTE: Remember to make any required adjustments to the effort reports if justification is approved.

JUSTIFICATION

Explain the reason for the change and provide a detailed reason for the delay in processing this change (The justification will automatically be denied if it appears that the purpose of the redistribution is to spend out the budget balance remaining at the end of the project). The justification should be technical in nature and should address two questions 1) Why is this action taking place? and 2) What is being done so it does not happen again? Attach additional supporting documentation if needed.:

action taking place? and 2) What is being done so it does not happe documentation if needed.:	n again? Attach additional supporting
PROVIDE JUSTIFICATION BASED ON THE CRITERIA ABOVE	
Business Officer Signature:SIGNATURE REQUIRED	Date: _5/8/2023

Date: ___ 5/8/2023



Complete all fields as applicable:

SDC	Yes	Sum	Additional Comp/ Summer Salary Move or Other compensation			Retro Pa	ıy	Posi	k-Again ition or No)	st	Yes
Effective Date*: 07/01/2022 Dept: Dean's Office OUC: 140101 *Request 1 of 4 (for multiple SDC requests, please make sure to complete a form for each effective date)											
Preparer's Name: Shannon Willian			Williams	Phone #:			515-	515-8521			
				E	mploye	e Informati	on:				
Last N	lame:	Wonde	erland			First Na	ame:	Minnie			
	Į.					T	1	<u>'</u>			
Employee ID: 000123456		Job Tit	Job Title: Assistant Professor								
		•				•					
Annual Salary:	1 \$120,000		Supplement icable:	()	F	TE:	1.0			

Funding Information:
Funding total must equal 100% of salary on an annual basis; if project is funded by another department/unit or College/Division, please make sure to receive approval to charge their projects

Current Distribution Setup:

Requested Distribution Setup:

Odificit Dist		010.01		Requested Bistribution Octup.					
Project #	Phase (if applicable)	Account Code	Dollar amount or %		Project #	Phase (if applicable)	Account Code	Dollar amount or %	
200001		51319	120,000		200001		51319	60,000	
					300001		51319	60,000	
TOTAL			120,000		TOTAL			120,000	

If this SDC or redistribution results in a 90 day retro action, please refer to this document for information on how to proceed

Approval Signatures:

Signature Required	Signature Required	if applicable
Business Officer/ C&G Manager	Dept Head/Director/Designee	Secondary Dept Signature (if applicable)

Comments: Note: there is retro pay in July's paycheck in the amount of \$XXX that also needs to be moved to to 50% on 200001 and 50% on 300001



Complete all fields as applicable:

SDC	Yes	Additional Comp/ Summer Salary Move or Other compensation					Posit	-Against ion or No)	Yes	
Effective Date*: 08/16/2022 Dept: Dean's			s Office			OUC:	140101			
•	*Request _2 of _4 (for multiple SDC requests, please make sure to complete a form for each effective date)									
Preparer's Name: Shannon Williams			Williams	Phone #: 5			515-852	15-8521		
				E	Employe	e Informatio	<mark>1:</mark>			
Last N	lame:	Wond	erlan	d		First Nan	ne:	Minnie		
Emplo	Employee ID: 000123456 Job Title: Assistant Professor									
1 \$120,000				_	Supplement icable:	0		FTE	1.0	

Funding Information:
Funding total must equal 100% of salary on an annual basis; <u>if project is funded by another department/unit or College/Division, please make sure to receive approval to charge their projects</u>

Current Distribution Setup:

Requested Distribution Setup:

Garront Bloth				1.00duootou Bioti ibution Gotupi				
Project #	Phase (if applicable)	Account Code	Dollar amount or %	Project #	Phase (if applicable)	Account Code	Dollar amount or %	
200001		51319	60,000	200001		51319	45,000	
300001		51319	60,000	300001		51319	60,000	
				511112		51118	15,000	
TOTAL			120,000	TOTAL			120,000	

If this SDC or redistribution results in a 90 day retro action, please refer to this document for information on how to proceed

Approval Signatures:

Signature Required	Signature Required	if applicable
Business Officer/ C&G Manager	Dept Head/Director/Designee	Secondary Dept Signature (if applicable)

Comments:	



Complete all fields as applicable:

SDC	Yes	Sum	mer (II Comp/ Salary M npensat	love or			Work-Against Position (Yes or No)			Yes
Effective Date*: 11/01/2022 Dept: Dean'				s Office			OUC:	14	40101		
•	*Request _3 of _4 (for multiple SDC requests, please make sure to complete a form for each effective date)										
Preparer's Name: Shannon Williams			Williams	Phone #: 5			515-852	5-8521			
				E	<mark>Employe</mark>	e Informatio	<mark>n:</mark>				
Last N	lame:	Wonde	erlan	d		First Na	me:	Minnie			
Employee ID: 000123456 Job Title: Assistant Professor											
Annual Salary:	Base	\$130,00	0		_	Supplement icable:	0		FTE		1.0

Funding Information:
Funding total must equal 100% of salary on an annual basis; if project is funded by another department/unit or College/Division, please make sure to receive approval to charge their projects

Current Distribution Setup:

Requested Distribution Setup:

Current Dist	i ibution 3	etup.		Requested Distribution Setup.				
Project #	Phase (if applicable)	Account Code	Dollar amount or %		Project #	Phase (if applicable)	Account Code	Dollar amount or %
200001		51319	45,000		200001		51319	55,000
300001		51319	60,000		300001		51319	60,000
511112		51118	15,000		511112		51118	15,000
TOTAL			120,000		TOTAL			130,000

If this SDC or redistribution results in a 90 day retro action, please refer to this document for information on how to proceed

Approval Signatures:

Signature Required	Signature Required	if applicable
Business Officer/ C&G Manager	Dept Head/Director/Designee	Secondary Dept Signature (if applicable)

Faculty received salary increase effective 11/1/2022; revising project amounts; no change to 5 account Comments:



Complete all fields as applicable:

SDC	Yes	Summ	onal Comp/ er Salary M compensati	ove or			Work-Against Position (Yes or No)		Yes
*Request _4 of _4 (for multiple SDC requests, please make sure to complete a form to							140101 a form for		
Preparer's Name: Shannon Williams				e Informatio	Phone #: 515-85		515-852	21	
Last Name: Wonderland									
Employee ID: 000123		3456 Job		Job Titl	le:	: Assistant Pro		fessor	
Annual Salary:	Annual Base Salary: \$130,000			Salary Supplement if applicable:			FTE	1.0	

Funding Information:
Funding total must equal 100% of salary on an annual basis; if project is funded by another department/unit or College/Division, please make sure to receive approval to charge their projects

Current Distribution Setup:

Requested Distribution Setup:

Project #	Phase (if applicable)	Account Code	Dollar amount or %	Project #	Phase (if applicable)	Account Code	Dollar amount or %
200001		51319	55,000	200001		51319	70,000
300001		51319	60,000	300001		51319	60,000
511112		51118	15,000				
TOTAL			130,000	TOTAL			130,000

If this SDC or redistribution results in a 90 day retro action, please refer to this document for information on how to proceed

Approval Signatures:

Signature Required	Signature Required	if applicable
Business Officer/ C&G Manager	Dept Head/Director/Designee	Secondary Dept Signature (if applicable)

Comments:	Removing release time