

Stock Transfer Instructions

Thank you for your interest in making a securities gift to the NC State Engineering Foundation. Complete and return this form to Advancement Services to ensure your contribution(s) are properly directed. In addition, please have your broker contact Advancement Services when the transfer of securities is complete to share the information below.

If you hold securities in certificate form, or if you have other questions, please contact the Office of Advancement Services: Phone: 919-515-7827, FAX: 919-513-2406, or Email: stockgifts@ncsu.edu

Note to Executors: If you are transferring securities held by an estate, please contact the Office of Gift Planning at 919-515- 5106, FAX: 919-513-1728, or giftplanning@ncsu.edu for instructions to ensure compliance with North Carolina law, as delivery instructions may differ.

LEGAL NAME: NC State Engineering Foundation, Inc.

FEDERAL TAX ID: 56-6046987

BROKERAGE FIRM: Charles Schwab & Co., Inc.
1958 Summit Park Drive, Suite 200
Orlando, FL 32810

CLEARED THROUGH: Charles Schwab & Co., Inc.

LOCATION: Orlando, FL 32810

ACCOUNT NO.: 1218-8886

DTC NO.: 0164 Code 40

Please ask your broker to note on the transfer that the shares are coming from you so we may promptly credit you with the gift. Contact Advancement Services at 919-515- 7827 or stockgifts@ncsu.edu when you give the transfer order to your broker, and provide the following information:

DELIVERING BROKERAGE FIRM: _____

BROKER NAME/PHONE NUMBER: _____

SECURITY NAME: SECURITY CUSIP/TICKER: _____

SHARES/STOCKS: PAR/BONDS: _____

DONOR NAME/PHONE NUMBER: _____

DESIGNATION/PURPOSE: _____

*Thank you very much for your support of
The NC State Engineering Foundation, Inc.*